BUSINESS CASE

INTEREST RATE RISK HEDGING



Listed company: how can you manage the risks associated with floating-rate debt?

KERIUS FINANCE

PROTECT THE COMPANY AGAINST RISING INTEREST RATES AND STABILISE ITS FINANCING COSTS TO SECURE ITS GROWTH.

The challenge

01

Securing financing costs over the long term

The key issue

Define an integrated hedging strategy that takes into account existing debt as well as highly probable future debt.

Define the hedging policy

02

Objectives ON

Time horizons ON

Ratios ON

Future debt ON

Kerius Finance advises the company on defining its risk management policy and short- and long-term hedging strategy.

Implement the instruments

From strategy...

INSTRUMENT ANALYSIS

BANK NEGOTIATION SUPPORT

HEDGING IMPLEMENTATION SUPPORT

ONGOING OPTIMISATION

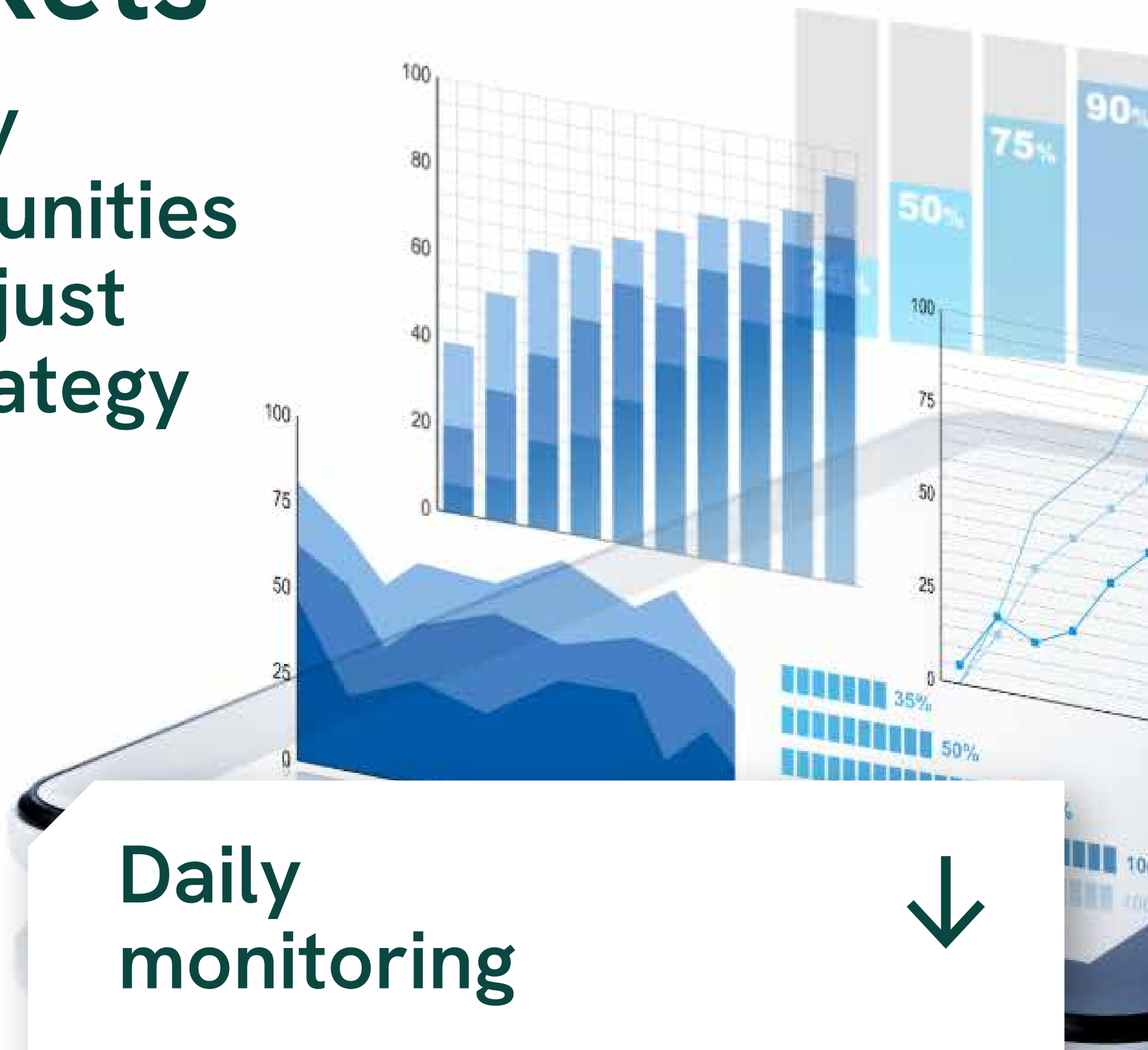
03

...to execution

04

Monitor the markets

Identify opportunities and adjust the strategy



Daily monitoring

enables Kerius Finance to provide regular recommendations and make better use of market opportunities.

Quickly adapt the strategy when circumstances require it



↘

DEBT
RESTRUCTURING

↘

BANK
RENEGOTIATION

↘

HEDGING
ADJUSTMENTS

By your side when markets are under stress

05

Results

Enhanced control over financing costs

Sustainable reduction in hedging costs

Improved responsiveness

Robust long-term strategy, also incorporating future exposures.

Kerius Finance's support:



END-TO-END INTEREST RATE RISK MANAGEMENT

- STRATEGIC ADVISORY
- NEGOTIATION SUPPORT & IMPLEMENTATION OF INSTRUMENTS
- MARKET MONITORING
- VALUATION
- REPORTING DE PERFORMANCE
- IFRS DOCUMENTATION

Kerius finance

www.kerius-finance.com